



EDUCATION SAVINGS 101

529 College Savings Plans offer many benefits

TAX-ADVANTAGED

Contributions into 529 plans offer federal tax-free growth and tax-free withdrawals when the funds are used for the student's qualified educational expenses.



FLEXIBLE

Qualified educational expenses include middle and high school tuition (up to \$10,000 per year per child), undergraduate and graduate education expenses, and vocational and trade school tuition and fees.

TRANSFERABLE

If funds are not used to pay for the student's education, the account continues growing and can be used for another family member's educational expenses.



GENERALLY COST-EFFECTIVE

529 plans are generally very low cost. There is also no phaseout of eligibility due to high income of either the donor or the parents of the student.

COAST-TO-COAST

You can shop around to find the 529 plan that is most suitable for you regardless of what state it is in, and the student can attend college in any state, regardless of where the plan is.



[LEARN MORE HERE](#)